



iSectors[®] Tax-Wise Income Allocation

Portfolio Description

The iSectors[®] Tax-Wise Income Allocation is a model portfolio strategically allocated and managed for tax sensitive investors seeking fixed income for a portion or all of their portfolio. The iSectors[®] Tax-Wise Income Allocation invests in select municipal bond exchange-traded funds (ETFs) and laddered specific maturity date municipal bond ETFs. The allocation's average duration is less than 6, with an average investment grade credit rating. Two percent of the portfolio is allocated to money market instruments to provide liquidity and facilitate transactions.

The iSectors[®] Tax-Wise Income Allocation seeks to benefit from the low investment expenses, transparency, liquidity and diversification of ETFs compared to most actively-managed mutual funds.

What makes iSectors[®] Tax-Wise Income Allocation different?

- iSectors[®] Tax-Wise Income Allocation uses bond ladders with an average duration of 6 or less.
 - ◇ Bond ladders are used to minimize interest rate risk over time, increase liquidity and diversify credit risk.
 - ◇ Each rung of the bond ladder is maintained using specific maturity date ETFs. Each ETF typically owns more than 800 bonds that all mature in a specific year.
- iSectors[®] Tax-Wise Income Allocation also includes ETFs of pre-refunded municipal bonds.
 - ◇ Pre-refunded municipal bonds are backed by US Treasuries and are of very high quality while maintaining the tax advantages of municipal bonds.

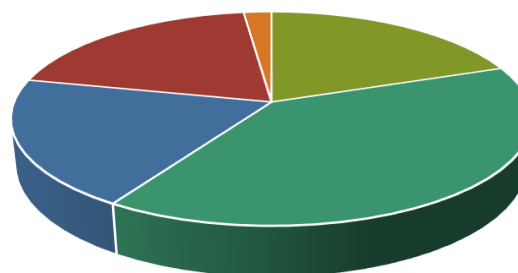
Tax-Wise Income Allocation Quick Facts

as of 12/31/2017

Account Minimum	\$25,000
Inception	2017
Holdings ¹	9
Underlying ETF Cost	0.23%
Average Credit Quality*	Investment Grade (AA)
Current Yield ²	2.10%
Effective Duration ^{3*}	5.35

* iSectors obtains fixed income data from providers of ETFs in the model, but this data cannot be guaranteed.

Asset Allocation¹



- 19.48% Laddered Municipal Bond ETFs
- 39.50% Intermediate-Term Municipal ETF
- 19.50% Pre-Refunded Municipal Bond ETF
- 19.52% Municipal Closed End Fund
- 2.00% Cash

Portfolio Composition¹

Municipal Income (98.0%)
Laddered Municipal Bond ETFs
Intermediate-Term Municipal ETF
Pre-Refunded Municipal Bond ETF
Municipal Closed End Fund
Cash (2.0%)
Money Market Fund

¹The sample target allocation/holdings information is as of 12/31/2017 and should not be considered a recommendation to buy or sell a particular security. There is no assurance that any specific securities listed will remain a part of the model. ²An indication of the current dividends and interest based on the holdings and market value of the portfolio as of 12/31/2017 ³A measure of the price sensitivity of the portfolio to a 1% change in interest rates. An investment in any iSectors[®] allocation model is not guaranteed and, at any given time, may be worth more or less than the amount invested.

NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE

iSectors[®] Tax-Wise Income Allocation

About The Manager:

iSectors[®], LLC manages a suite of exchange-traded fund (ETF)-based asset allocation models. Collectively, the iSectors web-based platform and series of asset allocation models offer advisors and their clients a broad selection of strategies, services and support to assist them in building and managing an appropriate investment solution designed to achieve a client's financial objectives.

Allocation models are categorized by risk and return characteristics and organized into three unique series of asset allocation approaches: Global Allocations (5 risk-based models), 2 Post-MPT Allocations and a Tactical Allocation model. Also offered are Capital Preservation, Domestic Equity, Endowment Allocation, Inflation Protection, Liquid Alternatives, and Precious Metals allocation models. These allocation models are GIPs compliant.

iSectors[®] ETF-based portfolios are low-cost (when compared to most actively-managed mutual funds), offer intraday liquidity, and provide transparency with respect to model holdings. All assets are held in separately or unified managed accounts titled in the client's name. Investors are fully supported by their independent registered investment advisor (RIA) and a team of back-office service professionals.

iSectors, LLC is an affiliate of Sumnicht & Associates, LLC (Sumnicht) and, as such, iSectors and Sumnicht share certain employees' services. Sumnicht & Associates was founded in 1988. iSectors became a separate Registered Investment Advisor in August, 2008.

Disclosures

The contents of this presentation are intended for informational purposes only. This is neither an offer nor a solicitation to buy and/or sell securities. Information pertaining to iSectors advisory operations, services and fees is set forth in its current disclosure statements (Form ADV, Part 2 Brochure), a copy of which is available upon request.

Diversification may not protect against market risk or loss of principal. There can be no assurance that an active trading market for shares of an ETF will develop or be maintained. Fixed Income risks include interest-rate and credit risk. Typically, when interest rates rise, there is a corresponding decline in bond values. Credit risk refers to the possibility that the bond issuer will not be able to make principal and interest payments. There may be less information on the financial condition of municipal issuers than for public corporations. The market for municipal bonds may be less liquid than for taxable bonds. Some investors may be subject to federal or state income taxes or the Alternative Minimum Tax (AMT). Capital gains distributions, if any, are taxable. Funds that concentrate investments in specific industries, sectors, markets or asset classes may underperform or be more volatile than other industries, sectors, markets, asset classes or the general securities market. Shares of the Fund trade at market price, which may be greater or less than net asset value.

An investment in the iSectors[®] Tax-Wise Income Allocation does not guarantee an investor won't experience losses.

The rate of distribution payments may adversely affect the tax characterization of an investor's returns from an investment, relative to a direct investment in bonds. If the amount an investor receives as liquidation proceeds upon termination is higher or lower than the investor's cost basis, the investor may experience a gain or loss for tax purposes. When comparing stocks or bonds, it should be remembered that management fees associated with investments, like iSectors[®] Tax-Wise Income Allocation, are not borne by investors in individual stocks or bonds.

You should not assume that any discussion or information contained in this presentation serves as the receipt of, or as a substitute for, personalized investment advice from an investment professional.

This presentation has not been reviewed, submitted for review before, or otherwise approved by FINRA, the SEC or any state or provincial securities administrator.

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