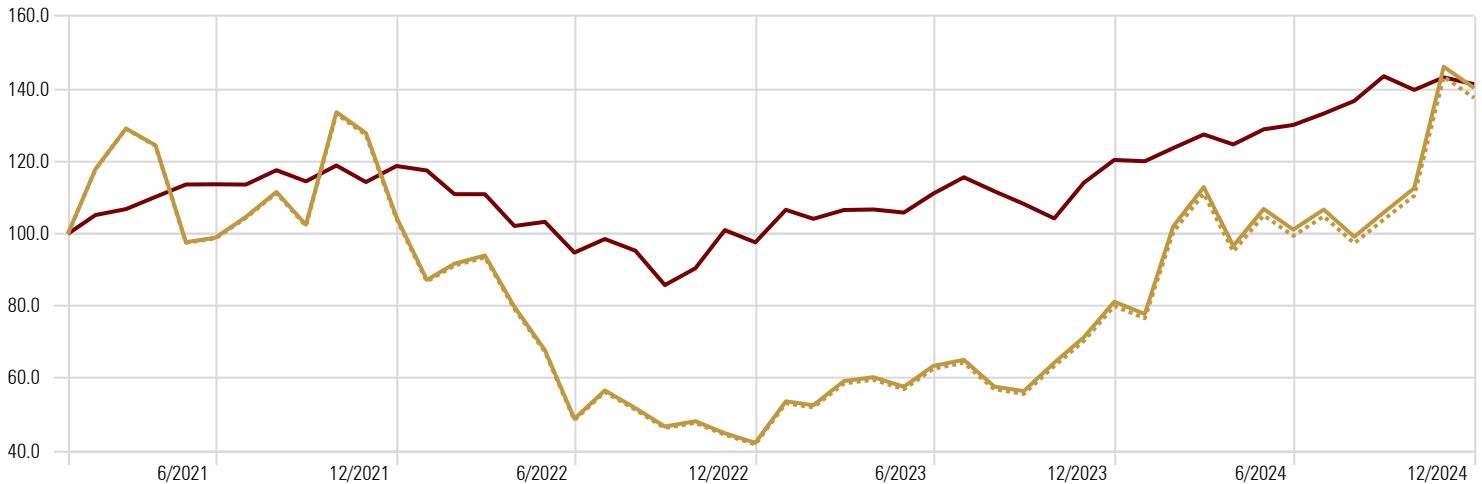


Investment Growth



— iSectors CryptoBlock Allocation (Gross)

····· iSectors CryptoBlock Allocation (Net)

— Indxx Blockchain TR USD (Gross)

Investment Type	Separate Account	Inception Date	2/1/2021
Primary Prospectus Benchmark	Indxx Blockchain TR USD	Max Strategist Fee	0.50
Morningstar Category	US SA Digital Assets	Morningstar SeclD	F00001PJ1B

Investment Strategy

The iSectors® CryptoBlock® Allocation is a uniquely positioned investment model designed to give advisors and their clients the opportunity to take advantage of the continuous and rapid adoption of cryptocurrencies and the underlying evolution of the technology that makes them possible: blockchain technology. The model portfolio concentrates on one cryptocurrency (Bitcoin) and one market sector (technology) through widely available, liquid, and transparent ETFs.

Trailing Returns

Calculation Benchmark: Indxx Blockchain TR USD

	YTD	1 Year	3 Years	5 Years	10 Years	15 Years	Since Incept.
iSectors CryptoBlock (Gross)	72.65	72.65	10.26	—	—	—	9.02
iSectors CryptoBlock (Net)	71.82	71.82	9.71	—	—	—	8.48
Indxx Blockchain TR USD	17.38	17.38	5.98	11.08	—	—	9.23

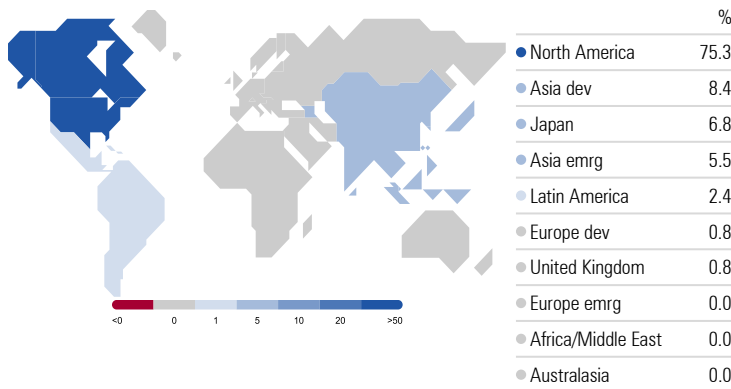
Risk Statistics

Time Period: 2/1/2021 to 12/31/2024

	Inv		Bmk1
	Gross	Net	
Std Dev	46.85	46.85	15.53
Correlation	0.47	0.47	1.00
Alpha	6.21	5.71	0.00
Sharpe Ratio	0.34	0.33	0.44
Max Drawdown	-68.36	-68.56	-27.79
Max Drawdown Peak Date	11/1/2021	11/1/2021	11/1/2021
Max Drawdown Valley Date	12/31/2022	12/31/2022	9/30/2022
Max Drawdown # of Periods	14.00	14.00	11.00
Calmar Ratio	0.13	0.12	0.33

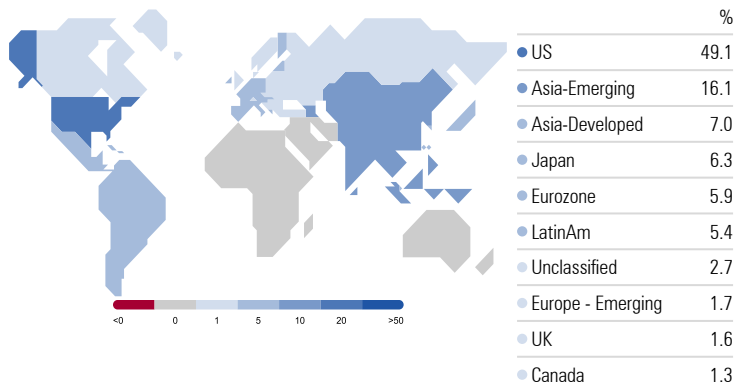
Equity Regional Exposure - iSectors CryptoBlock Allocation

Portfolio Date: 12/31/2024



Revenue Exposure by Region - iSectors CryptoBlock Allocation

Portfolio Date: 12/31/2024

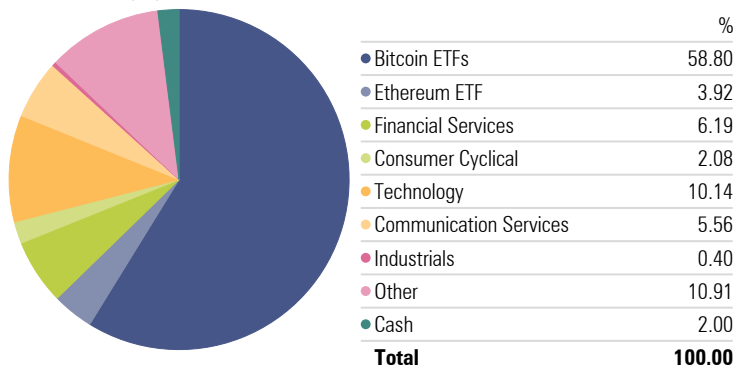


Snapshot - iSectors CryptoBlock Allocation

Leveraged Fund	No
Domicile	United States
# of Holdings	7
Aggregated 12 Month Yield	—
Turnover Ratio %	12.00

Target Allocation - iSectors CryptoBlock Allocation

Portfolio Date: 12/31/2024



Operations - iSectors CryptoBlock Allocation

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Firm Phone	8004732867
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