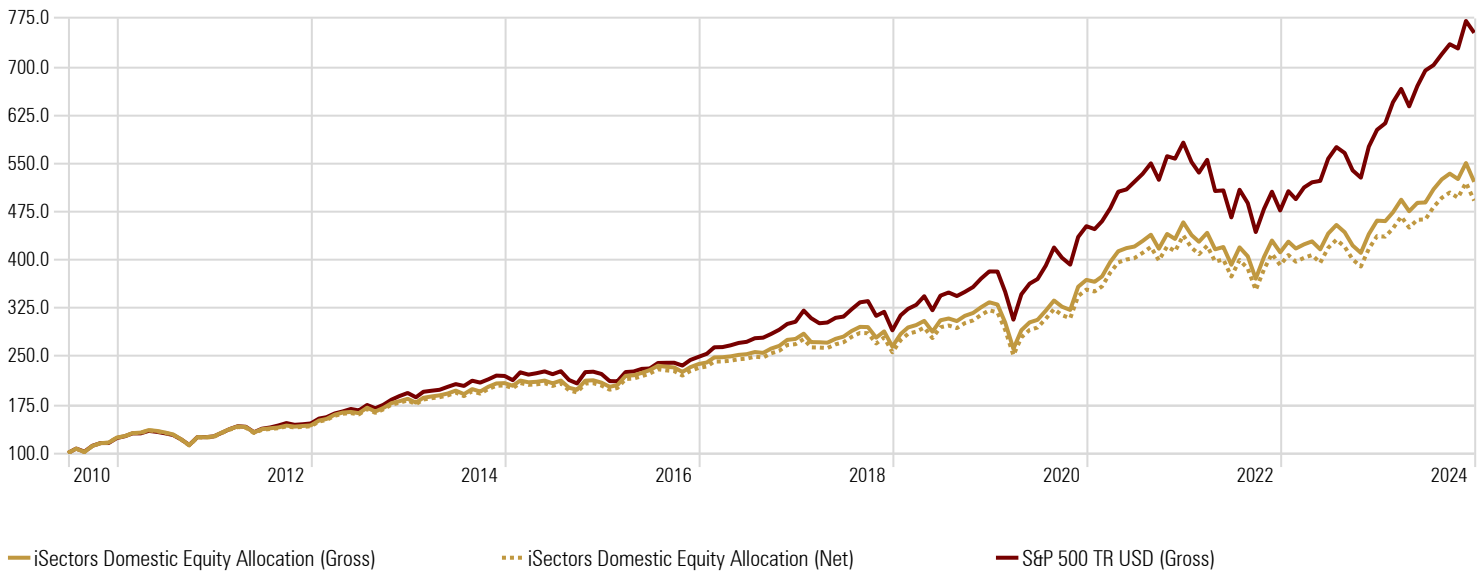


iSectors Domestic Equity Allocation



Investment Growth



Investment Type	Separate Account	Inception Date	7/1/2010
Primary Prospectus Benchmark	S&P 500 TR USD	Max Strategist Fee	0.40
Morningstar Category	US SA Large Blend	Morningstar Secl	F00000JQ5S

Investment Strategy

The iSectors® Domestic Equity Allocation is a value-focused, index-based ETF allocation model. The portfolio overweights ETFs that own quality dividend paying companies emphasizing US-based multinationals that have increased their dividends every year for many consecutive years. This strategy is based on iSectors® research that indicates the value of dividends in providing long-term returns and reduced volatility. The model holds some ETFs that own growth stocks (large, mid, and small cap) to provide additional capital gain opportunities.

Trailing Returns

Calculation Benchmark: S&P 500 TR USD

	YTD	1 Year	3 Years	5 Years	10 Years	15 Years	Since Incept.
iSectors Domestic Equity Allocation (Gross)	13.05	13.05	4.38	9.30	9.59	—	12.06
iSectors Domestic Equity Allocation (Net)	12.60	12.60	3.96	8.86	9.15	—	11.62
S&P 500 TR USD	25.02	25.02	8.94	14.53	13.10	13.88	14.94

Risk Statistics

Time Period: 7/1/2010 to 12/31/2024

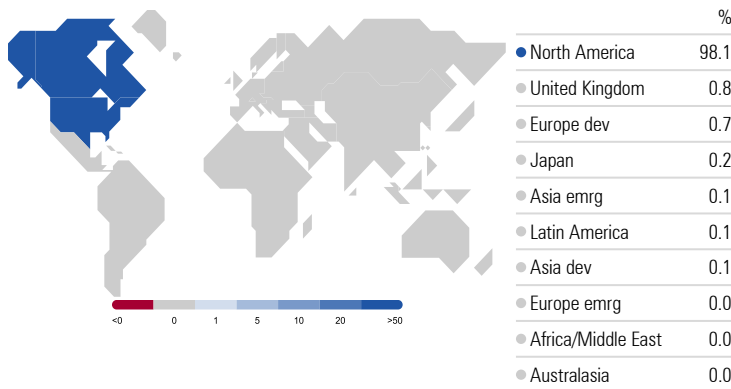
	Inv		Bmk1
	Gross	Net	
Std Dev	13.54	13.54	14.41
Correlation	0.97	0.97	1.00
Alpha	-1.46	-1.86	0.00
Sharpe Ratio	0.82	0.79	0.95
Max Drawdown	-21.64	-21.73	-23.87
Max Drawdown Peak Date	1/1/2020	1/1/2020	1/1/2022
Max Drawdown Valley Date	3/31/2020	3/31/2020	9/30/2022
Max Drawdown # of Periods	3.00	3.00	9.00
Calmar Ratio	0.56	0.53	0.63

iSectors Domestic Equity Allocation



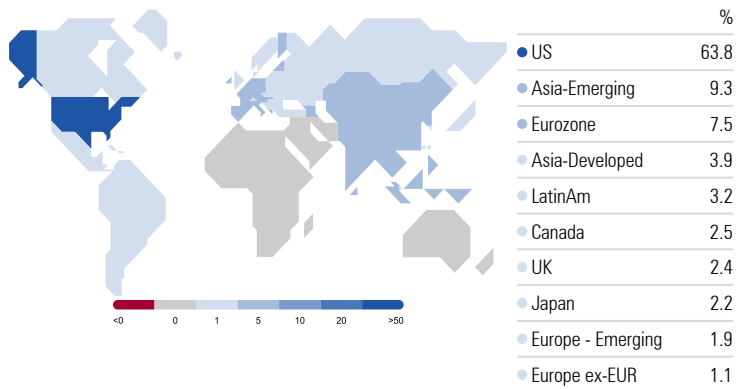
Equity Regional Exposure - iSectors Domestic Equity Allocation

Portfolio Date: 12/31/2024



Revenue Exposure by Region - iSectors Domestic Equity Allocation

Portfolio Date: 12/31/2024

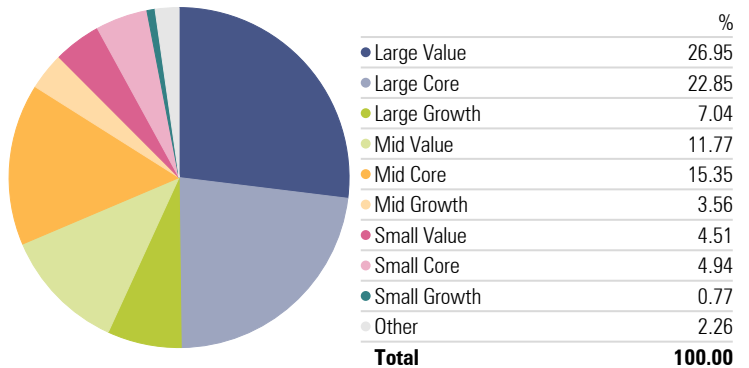


Snapshot - iSectors Domestic Equity Allocation

Leveraged Fund	No
Domicile	United States
# of Holdings	9
Aggregated 12 Month Yield	2.22
Turnover Ratio %	1.60

Equity Style - iSectors Domestic Equity Allocation

Portfolio Date: 12/31/2024



Operations - iSectors Domestic Equity Allocation

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Firm State or Province	WI

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