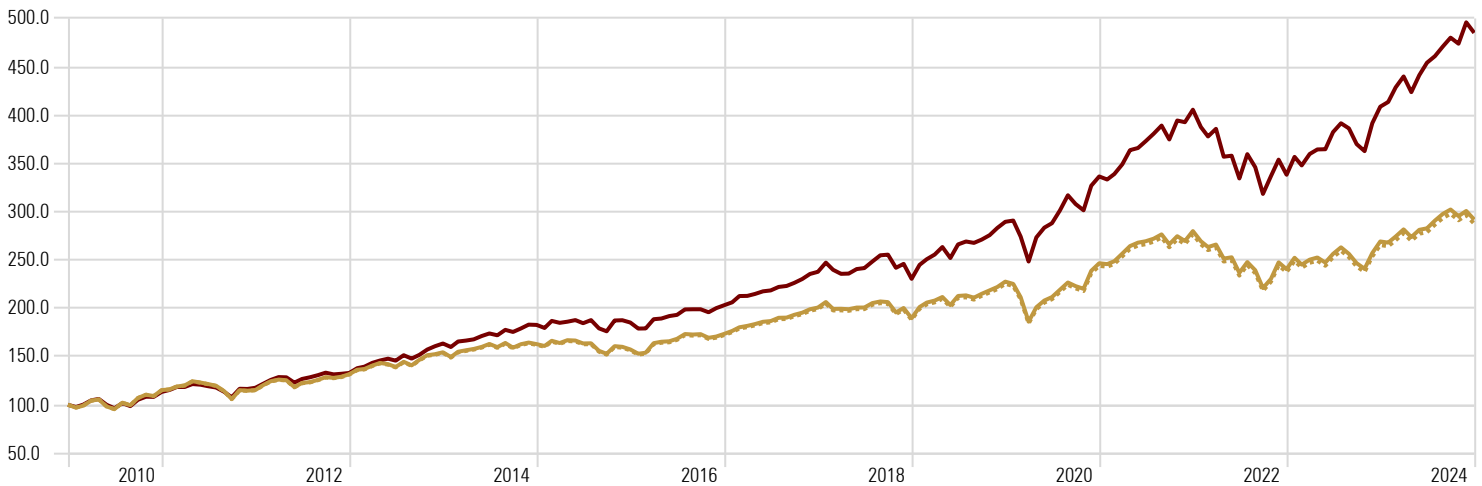


Investment Growth



— iSectors Global Growth Allocation (Gross)

... iSectors Global Growth Allocation (Net)

— 75/25 Stock/Bond (Gross)

Investment Type	Separate Account	Inception Date	1/1/2010
Primary Prospectus Benchmark	75% SP 500 Index / 25% Barclays Agg	Max Strategist Fee	0.10
Morningstar Category	US SA Moderately Aggressive Allocation	Morningstar SeclD	F00000GWNO

Investment Strategy

The objective of iSectors® Global Growth Allocation model is to provide capital growth from equities with a 20-25% allocation to fixed income to reduce risk. The equity portion of the portfolio is allocated among a diversified basket of domestic and international low-cost equity index-based exchange-traded funds (ETFs).

Trailing Returns

Calculation Benchmark: 75/25 Stock/Bond

	YTD	1 Year	3 Years	5 Years	10 Years	15 Years	Since Incept.
iSectors Global Growth Allocation (Gross)	8.44	8.44	1.40	5.10	6.01	7.40	7.40
iSectors Global Growth Allocation (Net)	8.33	8.33	1.30	5.00	5.90	7.29	7.29
75/25 Stock/Bond	18.71	18.71	6.15	10.88	10.26	11.10	11.10

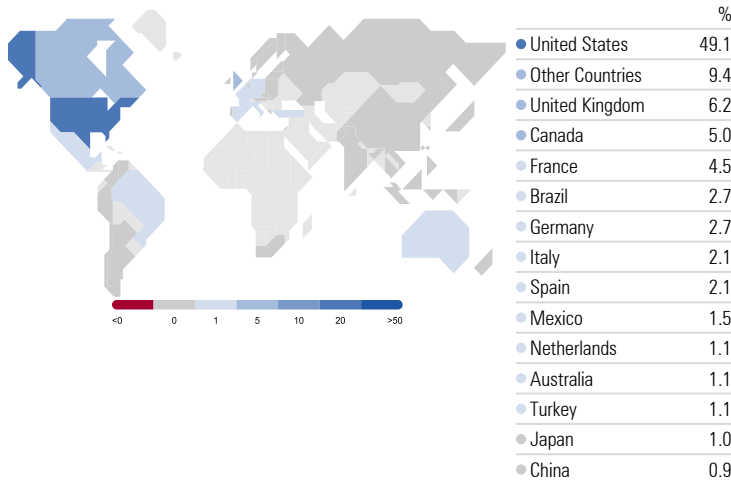
Risk Statistics

Time Period: 1/1/2010 to 12/31/2024

	Inv		Bmk1
	Gross	Net	
Std Dev	11.18	11.18	11.26
Correlation	0.96	0.96	1.00
Alpha	-2.95	-3.05	0.00
Sharpe Ratio	0.58	0.57	0.88
Max Drawdown	-21.09	-21.15	-21.50
Max Drawdown Peak Date	1/1/2022	1/1/2022	1/1/2022
Max Drawdown Valley Date	9/30/2022	9/30/2022	9/30/2022
Max Drawdown # of Periods	9.00	9.00	9.00
Calmar Ratio	0.35	0.34	0.52

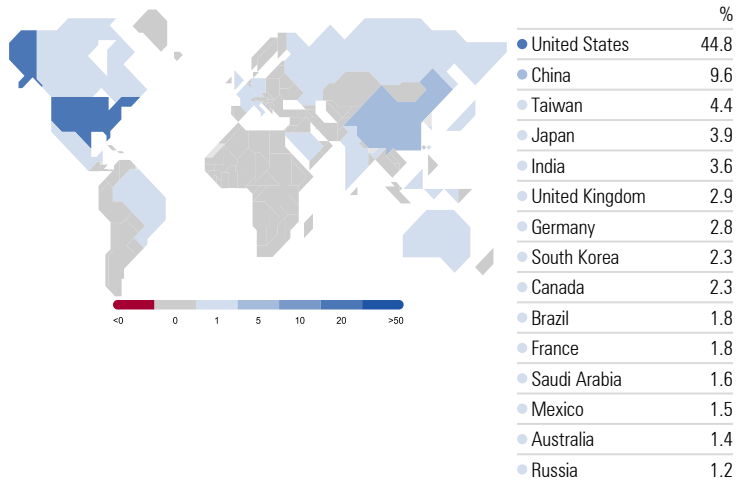
Fixed-Inc Country Exposure

Portfolio Date: 12/31/2024



Revenue Exposure by Country

Portfolio Date: 12/31/2024

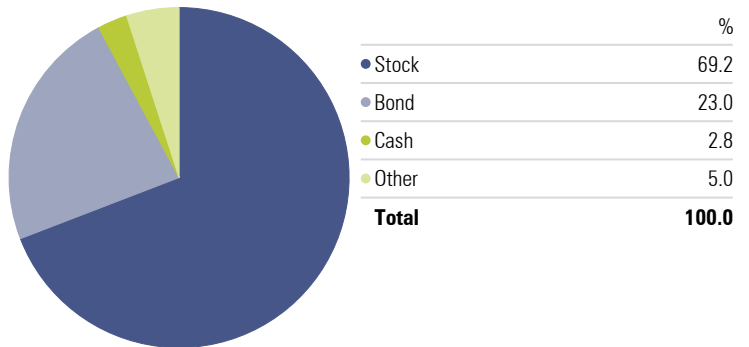


Snapshot - iSectors Global Growth Allocation

Fixed Income Surveyed Style Box	<input type="checkbox"/>
Leveraged Fund	No
Domicile	United States
# of Holdings	23
Current Yield	4.58
Turnover Ratio %	10.30

Asset Allocation

Portfolio Date: 12/31/2024



Operations

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