



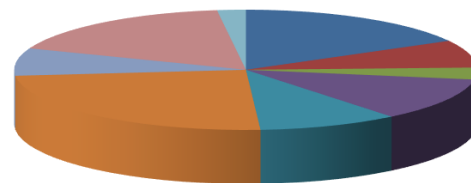
iSectors® Global Balanced Allocation

Portfolio Description

The objective of the iSectors® Global Balanced Allocation model is to provide for longer term growth of capital and modest income. The equity portion of the portfolio (approximately 50%) is allocated among a diversified selection of domestic and international low-cost equity index-based exchange-traded funds (ETFs). In addition, fundamentally-weighted, dividend-focused index ETFs are used in an effort to enhance return and reduce volatility. The remaining 50% of the allocation is invested in fixed income ETFs. The core of the fixed income portion of the portfolio holds domestic and international government, investment grade corporate, and mortgage-backed bonds with various maturities. The remainder of the fixed income portfolio is invested in ETFs that hold non-investment grade, fixed income securities and high-yield bonds in an effort to add diversification and the potential for increased returns. Two percent of the portfolio is invested in cash and/or cash equivalents to provide liquidity and facilitate transactions. The portfolio is intended for investors with a moderate risk utility and an intermediate time horizon.

Portfolio Composition ¹	
Equity (49.0%)	
Large Cap Growth ETF	Domestic Equity
Large Cap Dividend/Value ETFs	Domestic Equity
All Cap Dividend/Value ETFs	Domestic Equity
Intl USD Hedged Dividend Growth ETF	Intl Equity
Intl Dividend/Value ETFs	Intl Equity
Emerging Mkts Dividend ETFs	Em Mkts Equity
Emerging Markets ex-China ETF	Em Mkts Equity
Fixed Income (49.0%)	
Investment Grade Corp. Bond ETFs	Core Bond
Low Beta High Yield Bond ETF	High Yield
Global High Yield ETF	Intl. Hi Yield
International Core Bond ETF	Intl. Bond
Long-Term Government Bond ETF	Long Bond
CLO ETF	Securitized
Mortgage Backed Bond ETFs	Securitized
Intermediate Treasury Bond ETF	Intermediate
Emerging Mkt. Corporate Bond ETF	EM Debt
Cash (2.0%)	
Money Market Fund	Cash

Asset Allocation¹



- 17.0% Dom Large Cap Val/Dividend
- 7.4% Dom Large Cap Growth
- 3.2% Dom Small-Mid Cap Val/Div
- 11.6% International Developed Equity
- 9.8% Emerging Markets Equity
- 24.4% Dom Govt/Invest Grade Bonds
- 7.4% High Yield (Dom+Intl)
- 17.2% Int'l Invest Grade Bonds
- 2.0% Cash

For more detailed fee/performance/holdings information, please visit the iSectors website for the most recent fact sheet.

¹The sample target allocation/holdings information should not be considered a recommendation to buy or sell a particular security. There is no assurance that any specific securities listed will remain a part of the model. An investment in any iSectors® allocation model is not guaranteed and, at any given time, may be worth more or less than the amount invested.

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