



iSectors® Global Equity Allocation

Portfolio Description

The objective of the iSectors® Global Equity Allocation model is to provide long-term growth of capital. This equity-only portfolio is allocated among a diversified selection of domestic and international low-cost equity index-based exchange-traded funds (ETFs). In addition, fundamentally-weighted, dividend-focused index ETFs are used in an effort to enhance return and reduce volatility. Two percent of the portfolio is allocated to cash and/or money market securities to provide liquidity and facilitate transactions. This portfolio is intended for investors with an aggressive risk utility and a long-term time horizon.

iSectors® Global Allocation Series of models provide investors with diversified stock/ bond portfolios that seek to produce market or near-market returns by investing in low-cost index ETFs. Research has shown that the majority of investor returns are due to their asset allocation, and not market timing or security selection.

Portfolio Composition ¹	
Equity (98.0%)	
Large Cap Growth ETF	Domestic Equity
Large Cap Dividend/Value ETFs	Domestic Equity
All Cap Dividend/Value ETFs	Domestic Equity
Intl USD Hedged Dividend Growth ETF	Intl Equity
Intl Dividend/Value ETFs	Intl Equity
Emerging Mkts Dividend ETFs	Em Mkts Equity
Emerging Markets ex-China ETF	Em Mkts Equity
Cash (2%)	
Money Market Fund	Cash

Asset Allocation¹



- 33.9% Dom Large Cap Val/Dividend
- 14.7% Dom Large Cap Growth
- 6.6% Dom Small-Mid Cap Val/Div
- 23.2% International Developed Equity
- 19.6% Emerging Markets Equity
- 2.0% Cash

For more detailed fee/performance/holdings information, please visit the iSectors website for the most recent fact sheet.

¹The sample target allocation/holdings information should not be considered a recommendation to buy or sell a particular security. There is no assurance that any specific securities listed will remain a part of the model. An investment in any iSectors® allocation model is not guaranteed and, at any given time, may be worth more or less than the amount invested.

NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE

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