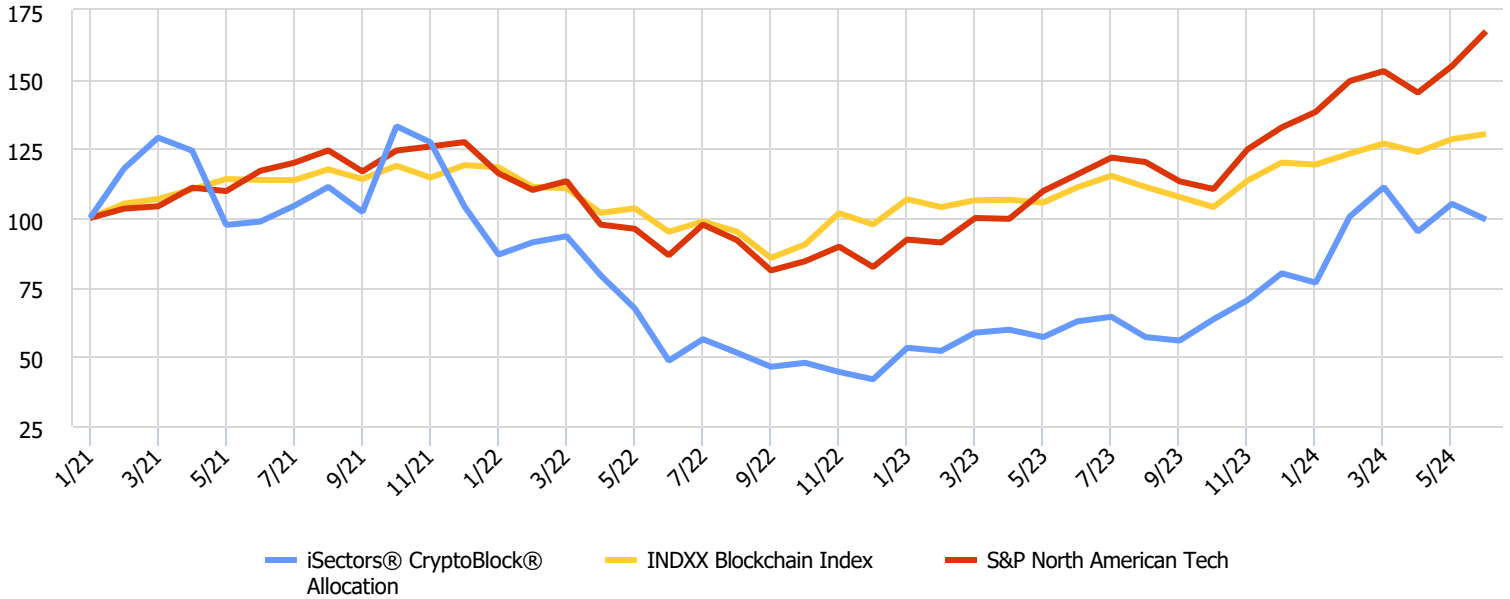




iSectors® CryptoBlock® Allocation 6/2024

The iSectors® CryptoBlock® Allocation is a uniquely-positioned investment model designed to give advisors and their clients the opportunity to take advantage of the continuous and rapid adoption of cryptocurrencies and the underlying evolution of the technology that makes them possible: blockchain technology. Cryptocurrencies and blockchain technology investing can present advisors with some distinct compliance and reporting challenges. The iSectors® CryptoBlock® Allocation’s investment strategy aims to simplify the regulatory, transaction, and performance reporting by accessing cryptocurrencies, and companies implementing blockchain technology through widely available, liquid, and transparent ETFs. The model portfolio concentrates on one cryptocurrency (Bitcoin) and one market sector (technology). Therefore, the iSectors® CryptoBlock® Allocation aligns best with investors that have a high-risk tolerance.

Growth of \$100 Investment



| | | | |
|----------------|--|---|------------|
| Investor Type: | Very Aggressive | Portfolio Inception: | 2/1/2021 |
| Benchmark 1: | INDXX Blockchain Index | Maximum Manager Fee: | 0.50% |
| Benchmark 2: | S&P North American Technology Sector Index | Estimated Net Underlying Vehicle Costs: | 0.26% |
| Availability: | Separately & Unified Managed Account | Morningstar ID: | F000016NK1 |

| Product Name | Returns MRQ | Returns 1 Year | Returns 3 Years | Returns 5 Years | Returns 10 Years |
|-----------------------------------|-------------|----------------|-----------------|-----------------|------------------|
| iSectors® CryptoBlock® Allocation | -10.52 | 58.51 | 0.25 | --- | --- |
| INDXX Blockchain Index | 2.70 | 17.28 | 4.63 | 10.87 | --- |
| S&P North American Tech | 9.37 | 44.55 | 12.66 | 22.24 | 20.68 |

| Risk Stats: Since Inception | iSectors® CryptoBlock® Allocation | INDXX Blockchain Index | S&P North American Tech |
|-----------------------------|-----------------------------------|------------------------|-------------------------|
| Returns | -0.16 | 8.05 | 16.25 |
| Cumulative Returns | -0.55 | 30.27 | 67.29 |
| Correlation to BM 1 | 0.49 | 1.00 | 0.79 |
| Annualized Alpha vs. BM 1 | -2.13 | 0.00 | 7.99 |
| Sharpe Ratio | -0.06 | 0.32 | 0.57 |
| Sortino Ratio | -0.10 | 0.49 | 0.89 |
| Standard Deviation | 47.21 | 16.69 | 23.54 |
| Max Drawdown | 68.56 | 28.12 | 36.34 |

| | Product | BM 1 | BM 2 |
|------|---------|--------|--------|
| 2023 | 91.36 | 22.82 | 61.13 |
| 2022 | -59.82 | -17.97 | -35.36 |
| 2021 | --- | 18.90 | 26.40 |
| 2020 | --- | 19.21 | 45.15 |
| 2019 | --- | 28.80 | 42.68 |
| 2018 | --- | --- | 2.88 |
| 2017 | --- | --- | 37.78 |
| 2016 | --- | --- | 13.56 |
| 2015 | --- | --- | 9.91 |

Performance and data in this illustration are presented net of underlying vehicle costs and iSectors' management fee. Presentation not complete without more detailed fee information and other disclosures located on the reverse side.

Past performance is not necessarily indicative of future results.

Not Guaranteed. Not Insured. May Lose Value.

Monthly Returns

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Year |
|-------------|--------|-------|-------|--------|--------|--------|-------|--------|-------|-------|-------|--------|--------|
| 2024 | -4.21 | 31.09 | 10.55 | -14.42 | 10.51 | -5.39 | --- | --- | --- | --- | --- | --- | 24.21 |
| 2023 | 27.10 | -2.06 | 12.63 | 1.79 | -4.42 | 9.93 | 2.60 | -11.36 | -2.22 | 13.84 | 10.85 | 13.72 | 91.36 |
| 2022 | -16.64 | 5.09 | 2.43 | -15.13 | -15.01 | -27.97 | 15.97 | -8.64 | -9.87 | 3.10 | -6.90 | -5.97 | -59.82 |
| 2021 | --- | 17.82 | 9.47 | -3.62 | -21.55 | 1.23 | 5.78 | 6.52 | -8.16 | 30.30 | -4.36 | -18.18 | 4.14 |

| Portfolio Characteristics | Primary Asset Classes | Current Target Allocations |
|---------------------------------------|-----------------------|----------------------------|
| Management Style: Strategic - Passive | Equity | 39.2% Spot Bitcoin ETFs |
| Leverage: No Leverage | Alternatives/Other | 58.8% Blockchain Equities |
| Portfolio Type: Satellite | Cash | 2.0% Cash |
| Geographic Universe: Global | | |
| Securities Universe: ETFs | | |
| Current # of ETFs: 7 | | |

Contact Info

Scott Jones: Director of Business Development
Direct: 800.869.5184

John Koch, CFA: Senior Investment Analyst
Direct: 800.869.5198

5485 W. Grande Market Drive Suite D Appleton WI 54913

Website: iSectors.com

Disclosure

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