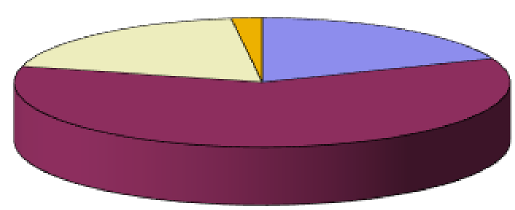
iSectors® Enhanced Conservative Allocation

Portfolio Description

The objective of the iSectors® Enhanced Conservative Allocation is to provide income and moderate long-term growth with limited downside risk. This allocation blends 60% to a sophisticated short-term laddered bond strategy and 19% to a fundamental equity strategy focused on owning stocks of multinational companies that have increased their dividends every year for many consecutive years with a 19% satellite allocation to iSectors® exclusive Post-MPT dynamic strategy. This satellite strategy reoptimizes its portfolio allocation each month based on an objective quantitative algorithm that considers monthly changes in two dozen economic and capital market factors. The portfolio is intended for investors with a conservative risk utility and an intermediate time horizon. This advanced multifaceted allocation model, though sophisticated and complex, is developed using low cost, highly liquid and transparent index-based ETFs and maintained monthly by iSectors® expert investment professionals. An allocation to Bitcoin is included to improve risk-adjusted returns.

Portfolio Composition[1]
Domestic Equity
Large Cap Dividend/Value ETFs
Large Cap Growth ETFs
All-Cap Dividend ETFs
Domestic Fixed Income
Investment Grade Corp Bond ETFs
High Yield Corp Bond ETFs
Treasury Bond ETFs
Post-MPT Universe
20+ Yr. Treasury Bond ETF
Basic Materials Index ETF
Energy Index ETF
Financials Index ETF
Gold Bullion ETF
Healthcare Index ETF
Real Estate Index ETF
Technology Index ETF
Utilities Index ETF
Bitcoin
Spot Bitcoin ETF

Model Target Weights[1]



- 19 % iSectors Domestic Equity
- 60 % iSectors Domestic Fixed Income
- 19 % iSectors Post-MPT Growth
- 2 % Bitcoin

For more detailed fee/performance/holdings information, please visit the iSectors website for the most recent fact sheet.

[1]The sample target allocation/holdings information should not be considered a recommendation to buy or sell a particular security. There is no assurance that any specific securities listed will remain a part of the model. An investment in any iSectors® allocation model is not guaranteed and, at any given time, may be worth more or less than the amount invested.

iSectors® is a suite of proprietary asset allocation models and services. iSectors®, LLC is an affiliate of Sumnicht & Associates, LLC (Sumnicht) and, as such, iSectors® and Sumnicht share certain employee services. iSectors® became registered as an investment advisor in August 2008. iSectors® is a registered trademark of Sumnicht Holdings, LLC.

The contents of this presentation are for informational purposes only. Content should not be construed as financial or investment advice on any subject matter. This is neither an offer nor a solicitation to buy and/or sell securities. Information pertaining to iSectors® operations, services, and fees is set forth in its current disclosure statement (Form ADV, Part 2 Brochure), a copy of which is available upon request.

iSectors® asset allocation models are not guaranteed and involve risk of loss. At any given point in time, the value of iSectors® asset allocation model portfolios may be worth more or less than the amount invested. Different types of investments and/or investment strategies involve varying levels of risk, and there can be no assurance that any specific investment or investment strategy (including the investments and/or investment strategies devised or undertaken by iSectors®) will be either suitable or profitable. Financial professionals are responsible for evaluating investment risks independently and for exercising independent judgment in determining whether investments are appropriate for their clients.

You should not assume that any discussion or information contained in this presentation serves as the receipt of, or as a substitute for, personalized investment advice from an investment professional.

This presentation has not been reviewed, submitted for review before, or otherwise approved by FINRA, the SEC or any state or provincial securities administrator.

Contact: Scott Jones, Director of Business Development
Direct: 800.869.5184
Email: scott.jones@isectors.com

Contact: John Koch, CFA, Chief Investment Officer
Direct: 800.869.5198
Email: john.koch@isectors.com

iSectors® LLC
THE FUTURE OF INVESTING

5485 W. Grande Market Drive, Suite D, Appleton, WI 54913
www.iSectors.com