



## iSectors® Inflation Protection Allocation

iSectors® Inflation Protection Allocation is a strategic model for investors seeking investments that historically have responded favorably during periods of inflation.

### Portfolio Description

Recent market developments underscore the importance of following the evergreen principle of "being prepared". Prudent investment planning suggests constructing a portfolio that will meet your goals over a range of possible scenarios. While it's impossible to know, with certainty, how damaging inflation will be in your future, being prepared for the full range of possibilities can make sense. Inflation may very well be the leading threat to an investor's portfolio, as inflation reduces the purchasing power of your investments. Therefore, to maintain your standard of living, your investments must earn a rate of return that, at a minimum, keeps pace with the rate of inflation.

Given the current economic conditions, particularly the growing size of the U.S. debt and increased spending, historical precedence suggests that future inflationary pressures may be on the horizon. With a diversified core strategic portfolio of commodities, precious metals, inflation-protected bonds, and other investments that historically have been resistant to inflationary pressures, the iSectors® Inflation Protection Allocation offers investors a tool with which to prepare their portfolios for the possibility of inflation.

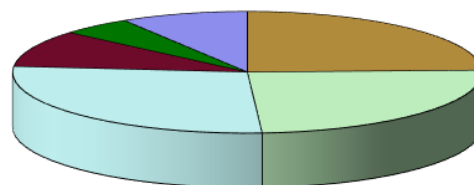
### Inflation Protection Allocation Quick Facts

as of 3/31/2021

Portfolio Type	Strategic
Account Minimum	\$15,000
Portfolio Inception	2009
Portfolio Holdings <sup>1</sup>	8
Management Fee	0.50%
Portfolio Yield <sup>2</sup>	2.11%

Portfolio Composition <sup>2</sup>	
Inflation Protection (98.0%)	
Security	Asset Class
Precious Metals Bullion Closed-End Funds	Precious Metals
Global Resources ETF	Real Asset
Emerging Markets Mutual Fund	Emerging Markets
Broad Commodity ETFs	Commodities
International Real Estate ETF	Real Estate
Active US Real Estate ETF	Real Estate
Inflation Protected Bond ETF	Fixed Income
Merger Arbitrage ETF	Inflation Equity
Cash (2.0%)	
Money Market Fund	Cash

### Target Asset Allocation<sup>1</sup>



- Gold/Precious Metals Bullion (24.5%)
- Inflation Protected Bonds (24.5%)
- Commodities (27.5%)
- REITs (9.8%)
- Merger Arbitrage (4.9%)
- Cash (8.8%)

<sup>1</sup>The sample target allocation/holdings information is as of 3/31/2021 and should not be considered a recommendation to buy or sell a particular security. There is no assurance that any specific securities listed will remain a part of the model. <sup>2</sup>An indication of the expected dividends and interest based on the holdings and market value of the portfolio as of 3/31/2021. An investment in any iSectors® allocation model is not guaranteed and, at any given time, may be worth more or less than the amount invested. All quick facts data obtained from 'Quick Facts' table on Investnet Manager Console.

## About The Manager:

iSectors<sup>®</sup>, LLC manages a suite of exchange-traded fund (ETF)-based asset allocation models. Collectively, the iSectors web-based platform and series of asset allocation models offer advisors and their clients a broad selection of strategies, services and support to assist them in building and managing an appropriate investment solution designed to achieve a client's financial objectives.

Allocation models are categorized by risk and return characteristics and organized into three unique series of asset allocation approaches: Global Allocations (5 risk-based models), 2 Post-MPT Allocations and a Tactical Allocation model. Also offered are Capital Preservation, Domestic Equity, Domestic Fixed Income, Endowment Allocation, Inflation Protection, Liquid Alternatives, and Precious Metals allocation models.

iSectors<sup>®</sup> ETF-based portfolios are low-cost (when compared to most actively-managed mutual funds), offer intraday liquidity, and provide transparency with respect to model holdings. All assets are held in separately or unified managed accounts titled in the client's name. Investors are fully supported by their independent registered investment advisor (RIA) and a team of back-office service professionals.

iSectors, LLC is an affiliate of Sumnicht & Associates, LLC (Sumnicht) and, as such, iSectors and Sumnicht share certain employees' services. Sumnicht & Associates was founded in 1988. iSectors became a separate Registered Investment Advisor in August, 2008.

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*iSectors' Allocation models are not guaranteed and involve risk of loss. At any given point in time, the value of an iSectors<sup>®</sup> asset allocation model may be worth more or less than the amount invested. Different types of investments and/or investment strategies involve varying levels of risk, and there can be no assurance that any specific investment or investment strategy (including the investments and/or investment strategies devised or undertaken by iSectors) will be either suitable or profitable for a client's or prospective client's portfolio. Asset allocation and diversification concepts do not ensure a profit nor protect against loss in a declining market.*

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