



CryptoBlock™

iSectors® CryptoBlock™ Allocation

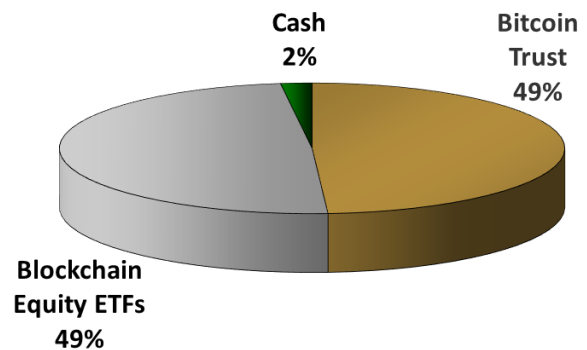
CryptoBlock™ is a strategic model designed to provide investors access to the digital economy’s groundbreaking technological advancements brought about by cryptocurrencies and blockchain technology.

Portfolio Description

The iSectors® CryptoBlock™ Allocation is a uniquely-positioned model investment portfolio designed to give advisors and their clients the opportunity to take advantage of the continuous and rapid adoption of cryptocurrencies and the underlying evolution of the technology that makes them possible: blockchain technology. Cryptocurrencies and blockchain technology investing can present advisors with some distinct compliance and reporting challenges. The iSectors® CryptoBlock™ Allocation’s investment strategy aims to simplify regulatory, transaction, custody and performance reporting by accessing cryptocurrencies, and companies implementing blockchain technology through widely available, liquid, and transparent ETFs and publicly-traded investment trusts. The model portfolio concentrates on one cryptocurrency (Bitcoin) and one market sector (technology). Therefore, the iSectors® CryptoBlock™ Allocation aligns best with investors that have an extremely high-risk tolerance.

CryptoBlock™ Quick Facts <i>as of 6/30/2022</i>	
Portfolio Type	Strategic
Account Minimum	\$25,000
Portfolio Inception	2021
Portfolio Holdings ¹	6
Management Fee	0.50%
Portfolio Yield ²	0.80%

Asset Allocation¹



A Brief History of Bitcoin and the Blockchain

From its humble beginning as a whitepaper written in 2008 by a yet unidentified individual named Satoshi Nakamoto, the global Bitcoin market capitalization has grown hundreds of billions of dollars. Besides being owned by an estimated 100,000,000 individuals (as of March 2022), many publicly-traded companies, hedge funds, family offices, and other institutional investors have invested billions of dollars in Bitcoin. A growing number of businesses now accept Bitcoin as payment for their goods and services.



Equally important, companies are applying blockchain technology in innovative ways to improve service, track distribution, improve pricing transparency, verify the authenticity of products and maintain confidentiality. Companies can also use blockchain technology in revolutionary ways to secure private and intellectual property rights, eliminate concerns of voting fraud, guarantee privacy and control of personal data on social media, the privacy of medical and genetic information, and much more.

¹The sample target allocation/holdings information is as of 6/30/2022 and should not be considered a recommendation to buy or sell a particular security. There is no assurance that any specific securities listed will remain a part of the model. ²An indication of the expected dividends and interest based on the holdings and market value of the portfolio as of 6/30/2022. Yield does not directly correlate to a gain or loss of the strategy. An investment in any iSectors® allocation model is not guaranteed and, at any given time, may be worth more or less than the amount invested. All quick facts data obtained from 'Quick Facts' table on Envestnet Manager Console.

About The Manager:

iSectors[®], LLC manages a suite of exchange-traded fund (ETF)-based asset allocation models. Collectively, the iSectors web-based platform and series of asset allocation models offer advisors and their clients a broad selection of strategies, services and support to assist them in building and managing an appropriate investment solution designed to achieve a client's financial objectives.

Allocation models are categorized by risk and return characteristics and organized into three unique series of asset allocation approaches: Global Allocations (5 risk-based models), 2 Post-MPT Allocations and a Tactical Allocation model. Also offered are Capital Preservation, Domestic Equity, Domestic Fixed Income, Endowment Allocation, Inflation Protection, Liquid Alternatives, and Precious Metals allocation models.

iSectors[®] ETF-based portfolios are low-cost (when compared to most actively-managed mutual funds), offer intraday liquidity, and provide transparency with respect to model holdings. All assets are held in separately or unified managed accounts titled in the client's name. Investors are fully supported by their independent registered investment advisor (RIA) and a team of back-office service professionals.

iSectors[®], LLC is an affiliate of Sumnicht & Associates, LLC (Sumnicht) and, as such, iSectors and Sumnicht share certain employees' services. Sumnicht & Associates was founded in 1988. iSectors became a separate Registered Investment Advisor in August, 2008.

The contents of this presentation are intended for informational purposes only. This is neither an offer nor a solicitation to buy and/or sell securities. Information pertaining to iSectors advisory operations, services and fees is set forth in its current disclosure statements (Form ADV, Part 2 Brochure), a copy of which is available upon request.

iSectors' Allocation models are not guaranteed and involve risk of loss. At any given point in time, the value of an iSectors[®] asset allocation model may be worth more or less than the amount invested. Different types of investments and/or investment strategies involve varying levels of risk, and there can be no assurance that any specific investment or investment strategy (including the investments and/or investment strategies devised or undertaken by iSectors) will be either suitable or profitable for a client's or prospective client's portfolio. Asset allocation and diversification concepts do not ensure a profit nor protect against loss in a declining market.

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